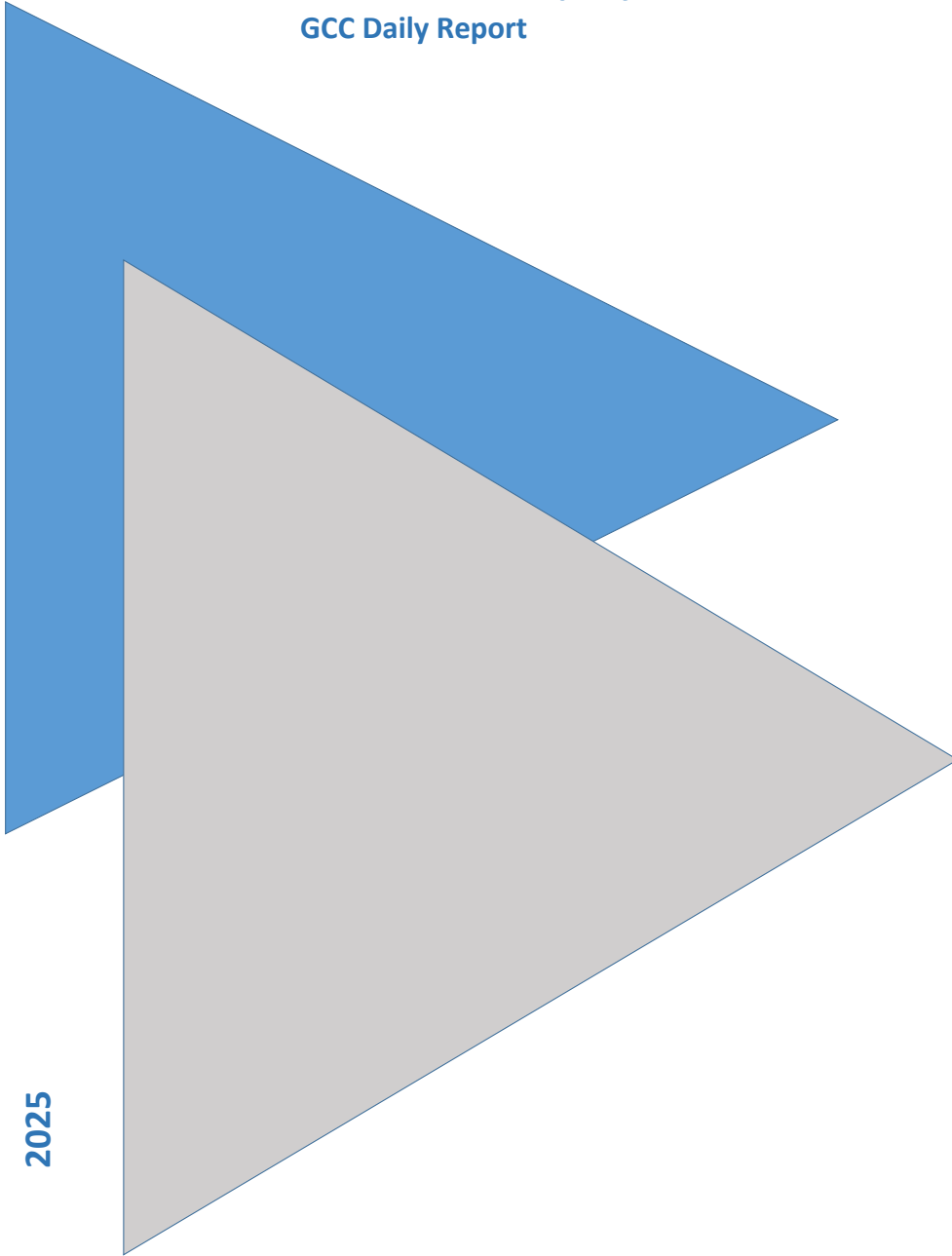


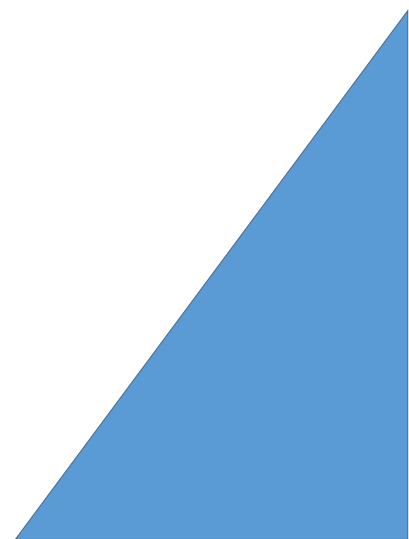
Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

11/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,651.48	(2.4)	(1.5)	21.9	21.2	3.6	3.0	1.80%
MSCI Emerging Markets Index	1,113.06	(1.4)	3.5	14.5	15.1	1.8	1.7	2.73%
MSCI FM FRONTIER MARKETS	565.91	(0.6)	6.2	-	12.1	1.5	1.6	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	589.15	(0.5)	3.5	10.9	13.9	1.6	1.7	4.05%
Muscat Stock Exchange MSX 30 Index	4,405.42	(0.0)	(3.7)	9.3	12.4	0.6	0.8	6.23%
Tadawul All Share Index	11,660.07	(0.7)	(3.1)	17.6	22.2	2.3	2.3	3.84%
Dubai Financial Market General Index	5,121.84	(0.3)	(0.7)	9.1	11.3	1.4	1.1	4.75%
FTSE ADX GENERAL INDEX	9,376.49	(0.2)	(0.5)	20.4	21.6	2.5	2.3	2.21%
Qatar Exchange Index	10,484.47	(0.4)	(0.8)	11.5	14.1	1.3	1.5	4.66%
Bahrain Bourse All Share Index	1,962.66	(0.5)	(1.2)	14.5	11.1	1.3	0.9	3.71%
Boursa Kuwait All Share Price Return Ir	7,996.88	(0.9)	8.6	20.9	20.9	1.9	1.5	26.83%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	583.72	(1.2)	2.5	15.7	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	726.75	(1.4)	3.2	15.6	16.8	1.7	1.7	0.00%
Nikkei 225	36,793.11	(0.6)	(7.8)	19.0	25.5	1.9	1.9	1.90%
S&P/ASX 200	7,890.10	(0.9)	(3.3)	20.0	19.3	2.2	2.2	3.74%
Hang Seng Index	23,782.14	(0.0)	18.6	11.9	11.0	1.3	1.1	3.63%
NSE Nifty 50 Index	22,497.90	0.2	(4.9)	21.0	23.9	3.3	3.3	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.96	(1.3)	7.7	15.6	16.2	2.2	1.9	3.11%
MSCI Emerging Markets Europe Index	139.25	(1.9)	17.6	8.6	7.2	1.3	1.0	3.61%
FTSE 100 Index	8,593.62	(0.1)	5.1	12.8	14.0	1.9	1.7	3.66%
Deutsche Boerse AG German Stock Inc	22,731.73	0.5	14.2	17.3	15.4	1.9	1.6	2.49%
CAC 40	8,074.67	0.3	9.4	16.6	16.1	2.0	1.8	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,552.60	(2.8)	(4.7)	24.7	23.8	4.7	4.2	1.40%
S&P 500 INDEX	5,614.56	(2.7)	(4.5)	24.0	23.7	4.8	4.3	1.35%
Dow Jones Industrial Average	41,911.71	(2.1)	(1.5)	22.0	21.3	5.4	4.7	1.70%
NASDAQ Composite Index	17,468.32	(4.0)	(9.5)	34.8	39.1	6.3	6.0	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	548.37	-0.5	-0.2	-33%	140%
Gold Spot \$/Oz	2,913.14	0.8	11.0	-1%	177%
BRENT CRUDE FUTR May25	70.05	1.1	-5.2	-17%	51%
Generic 1st'OQA' Future	70.51	0.1	-7.3	-44%	282%
LME COPPER 3MO (\$)	9,528.50	-0.9	8.7	-12%	120%
SILVER SPOT \$/OZ	32.53	1.3	12.6	-7%	172%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,405.42							
Change	-0.73	-0.02%						
Previous Close	4,406.16		Financial Sector	7,678.90	7,688.21	-0.12%	-0.79%	-0.61%
Open	4,405.61		Industry Sector	5,700.87	5,756.69	-0.97%	-2.25%	8.16%
Day's High	4,410.92		Services Sector	1,614.20	1,612.53	0.10%	-1.14%	-7.39%
Day's Low	4,390.45							
YTD Change	-3.74%							
Volume Mn	13.40							
MSX30 Value Traded Mn	3.00							
Traded Securities	55							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT INSURANCE	0.387	9.94%	MUSCAT THREAD MILLS	0.120	-7.69%	ABRAJ ENERGY SERVI	0.254	3453.64
OMAN EMIRATES HO.	0.067	8.06%	OMAN FLOUR MILLS	0.400	-4.76%	ALANWAR INVESTME	0.068	1303.79
ABRAJ ENERGY SERVICES	0.254	2.42%	AL ANWAR CERAMIC	0.118	-4.07%	SOHAR INTERNATION	0.126	1283.99
TAKAFUL OMAN	0.046	2.22%	SHELL OMAN MARKETING	0.515	-3.20%	GLOBAL FINANCIAL II	0.085	1179.65
AI MAHA PETROLEUM PRODUCTS MAF	1.040	1.96%	ALANWAR INVESTMENT	0.068	-2.86%	OQ GAS NETWORKS	0.128	1039.92

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,660.07							
Change	-85.56	-0.73%	Tadawul Banks	12,710.64	12,914.44	-1.58%	-1.07%	-0.68%
Previous Close	11,745.63		Tadawul Energy	4,958.96	4,986.96	-0.56%	-0.37%	-3.56%
Open	11,671.89		Tadawul Utilities	11,729.95	11,833.97	-0.88%	-2.40%	-8.90%
Day's High	11,709.95		Tadawul Telecom	8,572.40	8,560.60	0.14%	-1.59%	-3.60%
Day's Low	11,535.39		Tadawul Insurance	9,491.74	9,513.83	-0.23%	0.57%	-6.03%
YTD Change	-3.13%		Tadawul Retailing	7,678.65	7,706.93	-0.37%	-0.37%	-2.74%
Volume Mn	251,205.18		Tadawul Food & Beverages	5,651.34	5,706.38	-0.96%	-2.48%	-4.66%
Value Traded Mn	4,979.62		Tadawul Media	21,142.05	21,848.05	-3.23%	-7.52%	-17.13%
Traded / Listed Stocks	246	228	Tadawul Materials	5,113.32	5,093.67	0.39%	-0.87%	-2.18%
			Tadawul Capital Goods	13,346.83	13,204.31	1.08%	-4.21%	-12.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.37	8.82%	AME COMPANY FOR MEDICAL SUPP	128.00	-6.43%	AL-BAHA DEVELOPMI	0.37	84379.65
BATIC INVESTMENTS AND LOGIST	2.86	6.72%	ADVANCE INTERNATIONAL COMMUN	3.62	-5.97%	SAUDI ARABIAN OIL (26.15	17127.29
LADUN INVESTMENT CO	4.55	5.32%	ENMA AL-RAWABI COMPANY	26.50	-5.86%	TOURISM ENTERPRIS	0.79	13845.29
SAUDI TADAWUL GROUP HOLDING	211.6	4.55%	ARABIAN CONTRACTING SERVICES	128.80	-5.85%	BATIC INVESTMENTS	2.86	7048.45
SHATIRAH HOUSE RESTAURANT CO	19.46	4.17%	AL JOUF MINERAL WATER BOTTLI	1.60	-5.33%	ELECTRICAL INDUSTR	6.07	6864.16

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,121.84							
Change	-14.24	-0.28%						
Previous Close	5,136.08		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,136.08		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,151.83		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,972.68		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	-0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	134,023.20		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	580.70		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	5.2	4.00%	DUBAI REFRESHMENTS COMPANY	19.75	-9.82%	DUBAI ELECTRICITY &	2.50	47,990.41
ARAMEX PJSC	2.86	3.62%	AL RAMZ CORPORATION INVESTME	1.21	-6.20%	DRAKE & SCULL INTEI	0.33	40,904.01
NATIONAL CEMENT CO	3.6	2.86%	TAKAFUL EMARAT INSURANCE	1.27	-3.79%	UNION PROPERTIES F	0.53	30,874.46
DUBAI FINANCIAL MARKET PJSC	1.34	2.29%	DUBAI ISLAMIC INSURANCE CO	0.381	-3.54%	EMAAR PROPERTIES I	12.95	30,699.80
ISLAMIC ARAB INSURANCE COM	0.396	1.54%	AL FIRDOUS HOLDINGS PJSC	0.289	-3.34%	DUBAI ISLAMIC BANK	7.34	17,434.71

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,376.49							
Change	-16.08	-0.17%						
Previous Close	9,392.57		Financial	16,966.58	16,990.42	-0.14%	-0.60%	-1.13%
Open	9,392.57		Telecommunication	4,297.98	4,204.65	2.22%	4.79%	4.92%
Day's High	9,392.57		Consumer Services	8,706.25	8,969.80	-2.94%	-5.10%	-10.57%
Day's Low	9,204.64		Basic Material	4,292.64	4,354.46	-1.42%	-1.87%	-11.03%
YTD Change	-0.45%		Industrials	2,500.26	2,478.47	0.88%	-0.69%	-3.24%
			Utilities	12,077.95	11,879.30	1.67%	-0.33%	0.00%
Volume Mn	413,465.75		Energy	2,099.21	2,163.10	-2.95%	-3.37%	-7.20%
Value Traded Mn	1,038.72		Health Care	2,001.90	2,056.21	-2.64%	-8.30%	-10.19%
Traded / Listed Stocks	73	84	Real Estate	12,021.63	12,154.07	-1.09%	-4.04%	-7.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	8.57	9.87%	ALKHALEEJ INVESTMENT	4.05	-7.53%	MULTIPLY GROUP	1.72	38761.93
ABU DHABI PORTS CO PJSC	4.28	7.27%	SUDATEL TELECOM GROUP LTD	0.278	-7.02%	BOROUGE	2.30	34365.37
PALMS SPORTS P.J.S.C	6.85	6.70%	CHIMERA S&P UAE UCITS ETF-D	4.98	-5.50%	DANA GAS	0.77	28111.80
MULTIPLY GROUP	1.72	4.88%	EASY LEASE MOTOR CYCLE PRJSC	28.38	-4.96%	ABU DHABI NATIONA	0.55	21067.16
APEX INVESTMENT CO PSC	4.2	3.96%	ABU DHABI NATL CO FOR BUILDI	0.808	-4.94%	ALDAR PROPERTIES P	8.24	18260.37

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,484.47							
Change	-47.34	-0.45%						
Previous Close	10531.81		Total Return	24,466.28	24,543.14	-0.31%	-0.15%	0.60%
Open	10531.81		Rayan Islamic	4,919.55	4,933.64	-0.29%	-0.28%	0.53%
Day's High	10531.81		All Share	3,811.10	3,827.12	-0.42%	-0.25%	0.38%
Day's Low	10455.65		Banks & Finance	4,691.96	4,707.10	-0.32%	-0.17%	0.11%
YTD Change	-0.008194057		Industrials	4,327.98	4,345.98	-0.41%	-0.02%	0.08%
Volume Mn	158.894		Transportation	5,529.21	5,578.15	-0.88%	-1.16%	1.87%
Value Traded Mn	394.2762		Real Estate	1,580.73	1,597.51	-1.05%	-1.09%	0.63%
Traded / Listed Stocks	20	51	Insurance	2,315.46	2,333.05	-0.75%	-0.68%	-0.68%
			Telecommunications	1,982.84	1,993.37	-0.53%	-0.55%	1.22%
			Consumer Goods	7,770.20	7,774.50	-0.06%	0.42%	1.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEKDAM HOLDING GROUP	3.42	0.56%	BARWA REAL ESTATE CO	2.69	-7.64%	BALADNA	1.16	18498.42
AL MEERA CONSUMER GOODS CO	14.85	0.54%	VODAFONE QATAR	1.95	-2.35%	EZDAN HOLDING GRC	0.96	16400.59
QATAR FUEL QSC	14.75	0.41%	EZDAN HOLDING GROUP	0.96	-2.24%	AL RAYAN BANK	2.32	13642.47
QATAR ISLAMIC BANK	21.08	0.38%	AAMAL CO	0.91	-2.06%	QATAR ALUMINIUM A	1.27	13155.39
QATAR ISLAMIC INSURANCE GROU	8.79	0.34%	QATAR GERMAN CO FOR MEDICAL	1.24	-1.83%	MAZAYA REAL ESTAT	0.57	8504.04

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,962.66							
Change	-9.04	-0.46%						
Previous Close	1,971.70		MSCI Bahrain	158.91	158.53	0.24%	-0.31%	0.38%
Open	1,971.70		MSCI Bahrain Domestic Islamic	62.20	62.01	0.30%	-0.39%	-0.02%
Day's High	1971.700		MSCI Bahrain Net TR USD	433.90	435.25	-0.31%	-0.31%	0.36%
Day's Low	1961.910							
YTD Change	-1.17%							
Volume Mn	1,148.73							
Value Traded Mn	0.350							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.31	0.32%	SEEF PROPERTIES	0.12	-2.44%	AL SALAM BANK BSC	0.22	278.79
-	-	-	ARAB BANKING CORP BSC-\$US	0.37	-1.35%	GFH FINANCIAL GROU	0.31	220.15
-	-	-	AL SALAM BANK BSC	0.22	-1.33%	ALUMINIUM BAHRAI	1.13	173.79
-	-	-	ALUMINIUM BAHRAIN BSC	1.13	-0.88%	ARAB BANKING CORP	0.37	85.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	-0.60%	ZAIN BAHRAIN BSCC	0.12	35.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,996.88							
Change	-70.48	-0.87%	Industrials	736.20	744.94	-1.17%	-3.49%	1.74%
Previous Close	8,067.36		Banks	2,014.85	2,030.88	-0.79%	-0.70%	11.33%
Open	8,005.52		Consumer Service	1,002.14	1,002.14	0.00%	-3.31%	0.35%
			Technology	1,200.37	1,222.20	-1.79%	-25.68%	15.38%
Day's High	8,006.09		Real Estate	1,532.04	1,561.58	-1.89%	-1.95%	13.22%
Day's Low	7,959.24		Financial Services	1,521.63	1,530.25	-0.56%	-3.00%	0.73%
YTD Change	8.62%		Telecom	1,025.69	1,037.98	-1.18%	-4.04%	0.78%
			Health Care	530.25	530.25	0.00%	2.11%	15.70%
Volume Mn	0.42		Insurance	2,104.20	2,099.80	0.21%	1.91%	2.38%
Value Traded Mn	118.52		Basic Materials	878.51	902.20	-2.63%	-5.73%	-3.59%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KFIC INVEST KSCP	144.00	9.92%	METAL & RECYCLING CO	142.00	-7.79%	KUWAIT BUSINESS TC	207.00	176546.42
DAR AL THURAYA REAL ESTATE C	104.00	9.24%	FIRST TAKAFUL INSURANCE CO	157.00	-5.99%	OULA FUEL MARKETII	634.00	26123.83
AL ARABI GROUP HOLDING CO	388.00	6.59%	UNITED PROJECTS FOR AVIATION	174.00	-5.95%	ENERGY HOUSE HOLI	172.00	17316.61
KUWAIT HOTELS SAK	262.00	4.80%	REAL ESTATE TRADE CENTERS CO	55.20	-5.48%	ARZAN FINANCIAL GF	287.00	17119.53
SOOR FUEL MARKETING CO KSC	330.00	4.76%	EQUIPMENT HOLDING CO K.S.C.C	59.00	-4.99%	KUWAIT FINANCE HO	790.00	10222.61

Source: FSC